

Medicare Annual Wellness Visit Questionnaire

Date: _____

Name: _____ Date of Birth: _____
LAST FIRST MIDDLE MM/DD/YYYY

DEPRESSION SCREENING

Please write your answer in the space provided.

- 1) Little interest or pleasure in doing things. _____
- 2) Feeling down, depressed, or hopeless _____

Key:

0-Not at all **1**-Several days **2**-More than half the days **3**-Nearly everyday

FALL RISK SCREENING

Please check the appropriate answer.

- 1) Are you afraid of falling? No Yes
- 2) Have you fallen in the past year? No Yes
- 3) If yes, check the circumstances surrounding the fall.
Answers:
 - Tripped over something
 - Injured
 - Lightheadedness or palpitations prior to
 - Needed to see a doctor
 - Loss of consciousness
 - Able to get up on own

HEARING IMPAIRMENT SCREENING

HEARING: Check YES, NO, or SOME TIMES for each question.

- 1) Do you wear hearing aids? No Yes (Left Right Both)
- 2) Does a hearing problem cause you to feel embarrassed when meeting new people? No Yes Sometimes
- 3) Does a hearing problem cause you to feel frustrated when talking to members of your family? No Yes Sometimes
- 4) Do you have difficulty hearing when someone speaks in a whisper? No Yes Sometimes
- 5) Do you feel handicapped by a hearing problem? No Yes Sometimes
- 6) Does a hearing problem cause you difficulty when visiting friends, relatives, or neighbors? No Yes Sometimes
- 7) Does a hearing problem cause you to attend religious services less often than you would like? No Yes Sometimes
- 8) Does a hearing problem cause you to have arguments with family members? No Yes Sometimes
- 9) Does a hearing problem cause you difficulty when listening to TV or radio? No Yes Sometimes
- 10) Do you feel that any difficulty with your hearing limits or hampers your personal or social life? No Yes Sometimes
- 11) Does a hearing problem cause you difficulty when in a restaurant with relatives or friends? No Yes Sometimes

Patient Name: _____

Date of Birth: _____

HOME SAFETY:

1) Type of house/apartment/condo Apartment/condo Assisted Living House

2) Are there stairs? Yes No

3) Who lives in the home with you? Spouse Son/daughter Son/daughter & family
Other family Care giver Lives alone Lives in a group home/assisted living

4) What do you use to heat/cool your home? Oil heat Gas heat Electric heat pump/AC
Woodstove/pellet stove/fire place Space heater(s) Fans Open windows/screens
In-window air conditioning unit(s) Central Air Conditioning

5) Are these units serviced on a regular basis? Yes No

6) Do you have working smoke alarms and carbon monoxide detectors in your home? Yes No

7) What home appliances are used to cook in your home? Gas oven/gas stove Electric oven/electric stove
Microwave Toaster Oven Crockpot Other-please specify _____

8) Do you currently drive, and if so – any recent accidents or episodes of becoming lost/disoriented in the past year? Yes – provide explanation _____ No

9) How do you keep track of your daily medications? No method used Medicines lined up
Pre-poured or pre-placed pills in a pillbox Blister/bubble packs of meds for each day/time
Other: _____

10) Who administers your medications? Self Spouse Family member Care giver

11) Are any assistive devices used in your home? Comfort level toilets portable commodes
stair lifts hoyer lift hospital bed chair lift remote patient monitoring grip bars
other _____

List any current medical problems or conditions.

1) _____ 5) _____

2) _____ 6) _____

3) _____ 7) _____

4) _____ 8) _____

Last Dilated Retinal Eye Exam: _____ **Provider:** _____

Physicians/practitioners you currently see

Name / Specialty	Name / Specialty
1) _____	4) _____
2) _____	5) _____
3) _____	6) _____

List any medication that you currently take, including over-the-counter.

Name	Strength	Direction	Prescribed by
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Patient Name: _____

Date of Birth: _____

SOCIAL HISTORY

ROUTINE TASKS: Please indicate if you do or do not need help performing these routine tasks

- 1) Feeding yourself No Yes If yes, who helps? _____
- 2) Getting from bed to chair No Yes If yes, who helps? _____
- 3) Getting to the toilet No Yes If yes, who helps? _____
- 4) Getting dressed No Yes If yes, who helps? _____
- 5) Bathing or showering No Yes If yes, who helps? _____
- 6) Walking across the room (includes using cane or walker) No Yes If yes, who helps? _____
- 7) Using the telephone No Yes If yes, who helps? _____
- 8) Taking your medicines No Yes If yes, who helps? _____
- 9) Preparing meals No Yes If yes, who helps? _____
- 10) Managing money (like keeping track of expenses or paying bills) No Yes If yes, who helps? _____
- 11) Moderately strenuous housework such as doing the laundry No Yes If yes, who helps? _____
- 12) Shopping for personal items like toiletries or medicines No Yes If yes, who helps? _____
- 13) Shopping for groceries No Yes If yes, who helps? _____
- 14) Driving No Yes If yes, who helps? _____
- 15) Climbing a flight of stairs No Yes If yes, who helps? _____
- 16) Getting to places beyond walking distance
(e.g. by bus, taxi, or car) No Yes If yes, who helps? _____

HEALTH MAINTENANCE

Please record the last year you had the following. If you do not know, leave blank.

- HepB (shot) _____
- Flu vaccine (shot) _____
- Pneumonia vaccine (shot) _____
- Tetanus Diphtheria vaccine (shot) _____
- Zostavax (shot) _____
- Abdom. Aortic Aneurysm Screening _____
- Bone Density Scan _____
- Colonoscopy _____
- Diabetes Self Management Training _____
- Echocardiogram _____
- Eye Glaucoma Exam _____
- Glucose _____
- Hearing Exam _____
- Hemocult _____
- Lipid Panel _____
- Mammogram _____
- Nutritional Therapy _____
- Pap Smear _____
- Pelvic Exam _____
- Prostate Exam _____
- PSA Test _____
- Rectal Exam _____
- Smoking Cessation _____

ADVANCE DIRECTIVE

Do you have an Advanced Directive (living will)? No Yes

Notes: _____

Patient/Authorized Signature: _____ Date: _____

Reviewed by: _____ Date: _____